



SelectGlobal, LLC

Newsletter | June 2025

Welcome!

You are receiving this newsletter because you have either expressed an interest in SelectGlobal, LLC or are already working with SelectGlobal, LLC.



Reflections and Connections:

Legislative Shifts and Summer Strategy

Summer slows things down—longer days, family barbecues, maybe a week at the lake—and invites time for reflection and planning. For us, it's the perfect time to strategize.

And the timing couldn't be better. The One Big Beautiful Bill Act passed the House on May 22nd, and the Senate will vote on their version soon. This sets the stage for significant shifts across American business. H.R. 1's core provisions—permanent 2017 tax cuts, \$2,500 child tax credits through 2028, and a \$4 trillion debt limit hike—are fueling growth. Meanwhile, global trade is up 3.2%, bolstered by onshoring and digital trade stability. Strategic leaders are using this moment to prepare for AI, QOZ, and cleantech ventures.

AI: Beyond the Algorithm

H.R. 1's proposed tax cuts are freeing up capital for AI innovation, and Senate talks hint at additional R&D incentives to accelerate growth. The applications are compelling: AI can optimize clean energy grids to reduce outage risks (per NREL studies) and power fintech platforms for stable global transactions. Onshoring AI development strengthens U.S. competitiveness. Now is the perfect time to evaluate partnerships that integrate AI into logistics, energy, or manufacturing, ensuring your competitive edge.

QOZ: Community and Returns

Qualified Opportunity Zones (QOZs) blend community revitalization with compelling investment incentives. H.R. 1 proposes extending QOZ tax benefits through 2033 with a 10-year investment horizon, while the Senate Finance Committee envisions a permanent program with zones reassessed every ten years. Both versions defer capital gains taxes through 2028, signaling strong bipartisan support for channeling capital into underserved areas. The most impactful QOZ investments will spark technology hubs in overlooked regions, deliver new housing, and create new economic engines yielding solid returns alongside meaningful community benefits. We are using this legislative window to forge strategic partnerships and plan for these transformative opportunities.

Cleantech: Securing Market Leadership

Even with political uncertainty, the U.S. cleantech sector is booming. In 2025, it's projected to reach \$333.5B, with global markets soaring to over \$1.7T. Between

now and 2032, the U.S. will need over 400GW of new power. With small modular nuclear reactors (SMRs) and new gas turbines only coming online after 2033, this gap will need to be filled by investments in solar and battery manufacturing, transmission lines, and geothermal energy.

While H.R. 1 accelerates the phaseout of Clean Electricity Investment Tax Credits, it extends Advanced Manufacturing Production Credits through 2031. The Senate takes a more gradual approach—preserving full credits for energy storage, nuclear, and geothermal through 2035. Notably, both bills introduce Foreign Entity of Concern (FEOC) restrictions starting in 2026, barring credits for projects involving China, Russia, North Korea, or Iran—a strategic shift given China's \$1T+ cleantech dominance.

These legislative shifts reaffirm strong federal support for domestic cleantech development, even as they reshape subsidy timelines. H.R. 1's debt limit increase opens the door for massive infrastructure expansion. The strategic opportunity is clear: by navigating these incentives and FEOC restrictions, investors can capitalize on the shift toward domestic solar, storage, and emerging cleantech manufacturing—as traditional supply chains restructure.

Strategic Timing

Summer's pause isn't just for vacation—it's prime time for strategic positioning. As H.R. 1 advances through the Senate, the next few months offer a critical window for evaluation and partnership development. Make the most of this moment—it won't last long.

At SelectGlobal, we make the complex actionable. Let's talk about how this summer's policy landscape creates openings worth pursuing.

Warmly,

Michael Edgar,

Founder and CEO, SelectGlobal, LLC

Upcoming Events

RE +

September 8-11, 2025

Las Vegas, NV

Get ready for RE+ 2025, the ultimate clean energy event lighting up Las Vegas from September 8-11! Join 40,000+ energy professionals at the Venetian Convention Center & Caesars Forum for four electrifying days of innovation, networking, and discovery. Explore 1,300+ exhibitors, cutting-edge tech, and hundreds of education sessions spanning solar, storage, EVs, hydrogen, and more. Don't miss your chance to connect, learn, and shape the future of energy at North America's largest industry gathering!

I'M ATTENDING RE+ 25

RE+

**SEPTEMBER 8-11, 2025
LAS VEGAS, NV**

Michael Edgar, NCARB

JOIN ME

POWERED BY **SEIA** Solar Energy Industries Association **Smart Electric Power Alliance**

**Let us know if you are attending.
It would be great to connect.**



Business Facilities LiveXchange, Fall Forum

November 9-11, 2025



LiveXchange Fall Forum offers a powerful platform for economic developers to connect directly with corporate decision-makers who are actively exploring expansion or relocation opportunities. Through a series of pre-scheduled, one-on-one meetings, you'll have the chance to showcase the unique advantages of your location and provide tailored solutions that align with their growth plans. Beyond the meetings, you'll engage with top site consultants and business leaders through curated networking events—building meaningful relationships that drive real economic impact.

[For more information on LiveXchange click here](#)



Announcements

FDI Blog Chain Series by SelectGlobal, LLC



SelectGlobal’s 2024 FDI Chain Blog Series, “How to Invest Locally and Internationally: Your FDI Roadmap - The Ultimate Guide to Investing in the USA,” is your go-to resource for U.S. market expansion. Designed for businesses launching or growing in the U.S., this series delivers actionable guidance on foreign direct investment, helping you overcome barriers and seize opportunities.

Visit our [SelectGlobal Blog Site](#) for the latest updates.



Why SelectGlobal?



Why SelectGlobal?

SelectGlobal empowers mid-sized companies to expand globally by forging strong connections between businesses and communities. We simplify international growth by expertly managing market entry, community integration, and strategic partnerships, delivering success for our clients and local economies. With our vast network of business and government contacts and deep cross-sector expertise, we drive your expansion toward sustainable growth and lasting impact.

Ready to begin your global expansion journey? Visit selectglobal.net to explore our approach, or schedule a consultation with our team to discuss your vision for international growth.

Visit the SelectGlobal, LLC website to learn more

If you were forwarded this newsletter from a friend and would like to formally opt-in to SelectGlobal, LLC, and be part of the process of bringing together businesses, municipalities, and capital to assemble new ventures, projects, and foreign direct investment to help rebuild and redevelop communities, please join us!

opt in!

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